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The Return of the Real

Cultural and content trends in a maturing new normality



The new surge and ongoing status of the pandemic has created maturing manifestations of the new norm

It has changed people's mindsets, life attitudes and perceptions

As such brands need to tap into this new status quo to remain relevant and emergent



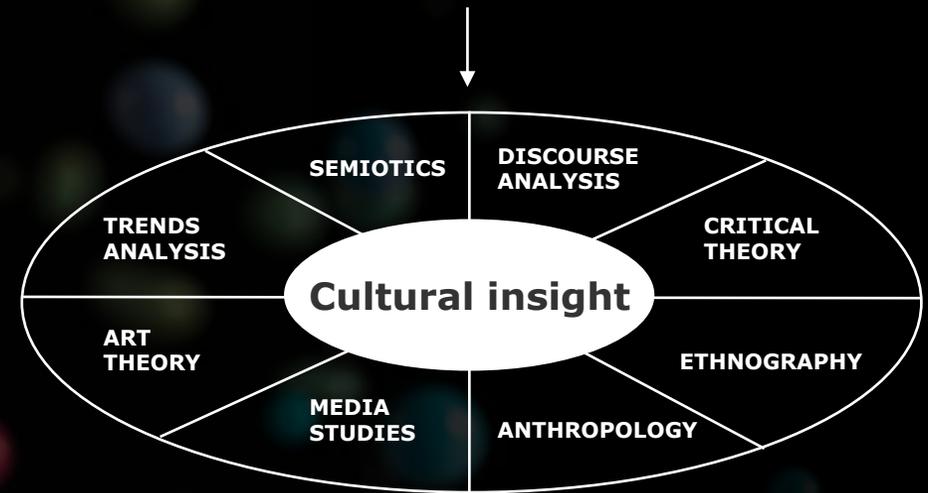
What we did

Collection of the most recent pandemic/lockdown content: cross category brand communications, social media UGC, Products & Services, Art & Design

Semiotics and cultural insight analysis

Identification of 3+1 cultural trends and how brands can tap into them evolving their strategy and expression

Cross category brand communications, social media UGC, Products & Services, Art & Design



THEME 1 MENTAL VIBRANCY Humorous Irony 诙谐幽默

Lighting up moods and spirits in a funny, sarcastic but also thought-provoking way (evolving from previous more simplistic forms of humor, such as silly gags)

Characteristics:

- Creative re-usage of new norm objects, symbols and situations e.g., queue for test that resembles a fancy runway
- Characters/phrases reappropriated to deliver opposite than original meaning, creating a lighthearted relevance to a situation
- Witty tone of voice that makes people laugh and think at the same time e.g., 'Continue with Tangping after opening up'

Visual examples include: a person holding a sign that says "I am broken" (我碎了), a person holding a sign that says "600 祝平南牌" (600 祝平南牌), a person holding a sign that says "解封了, 然后呢?" (解封了, 然后呢?), and a person holding a sign that says "HE SUAN" (何算).

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The first thing that became apparent was that all trends evolve around an **emphasis on humanism, authenticity and realism.**

Although technology has been and will continue to be instrumental - in general and during lockdown – ideas around what defines and celebrates the human condition become prioritized.



3+1 emergent branding spaces to inspire post pandemic strategies

THE RETURN OF THE REAL

REAL FEELINGS



01 **Mental Vibrancy**
精神活力

Brands supplying significant boosts of emotional benefits through mental energy, optimism, positive attitude and uplifting spirit

REAL MOMENTS



02 **Everyday Celebration**
庆祝平凡的日常

Brands enriching and facilitating everyday life and the simplicity, inclusivity and authenticity that comes with it

REAL CONNECTIONS



03 **Caring Humanism**
人性的关怀

Brands becoming agents of care, compassion and connectivity to safeguard the essence of human nature and make the world a better place

岂日无衣 与子同袍



04 **Sanitized Design**
具有洁净感的设计

Brands conveying a sense of trust and reliability through new norm aesthetics

Framework

Negative social context...

01 MENTAL VIBRANCY CONTEXT

The pandemic has posed great challenges in maintaining mental energy and strength during everyday threatening conditions. Ongoing outbreaks and counter measures of lockdown increase feelings of uncertainty, insecurity and anxiety. The importance of mental health - awareness of which had already been growing - is seen as more essential than ever.

Continuous number of new cases diagnosed, and negative news have created a state of continuous phobia

Artworks, graphic design reflecting people's deteriorating emotional states

People letting out negative emotions and showing dissatisfaction towards new reality through mocking reactions

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...counteracted by positive emerging culture

01 MENTAL VIBRANCY CONTEXT

Consumers attempt to inject doses of positivity through content and experiences that convey emotional enhancement, optimism and fun. Aiming to strengthen their inner-selves by counteracting negativity as well as promote social restoration and wellness in the long term.

Numerous social media content/articulates creatively reacting to pandemic, using laughter to uplift negative mood

Wearing fancy costumes to add a dose of humor to the monotonous and grumpy nature of daily testing

Social media content spreading positivity for self and social betterment

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And ways brands can tap into them through new content

Cultural codes - trends that:

- either present a new shift of meaning or style
- or amplify an already existing one



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01

**MENTAL
VIBRANCY**

精神活力



01

MENTAL VIBRANCY CONTEXT

The pandemic has posed great challenges in maintaining mental energy and strength during everyday threatening conditions. Ongoing outbreaks and counter measures of lockdown increase feelings of uncertainty, insecurity and anxiety. The importance of mental health - awareness of which had already been growing – is seen as more essential than ever.



Continuous number of new cases diagnosed, and negative news created a state of continuous anxiety



Artworks, graphic design reflecting people's deteriorating emotional states



Letting out negative emotions through mocking reactions

01

MENTAL VIBRANCY CULTURE

Consumers counteracting negativity by injecting doses of positivity through content and experiences that convey lighthearted-ness, optimism and fun. Aiming to strengthen their inner-selves and improve their emotional wellbeing as well as promote social restoration and wellness.



Humorous social media content/activities creatively reacting to pandemic, using laughter to uplift negative mood



Wearing fancy costumes to add a dose of humor to the monotony and grimness of frequent testing



Social media content spreading positivity for self and social betterment



THEME 1 MENTAL VIBRANCY

Emotional Enhancement
孩童般的情绪体验

Emphasizing emotional benefits and boost through animated elements that evoke feelings of innocent purity, playfulness and childish carefree-ness

Characteristics:

- Childish animation style, graphics, details injected in realistic visuals creating half real-half animated compositions
- Size play (smaller than real)
- Saturated colors
- Animation design inspiring products and packs





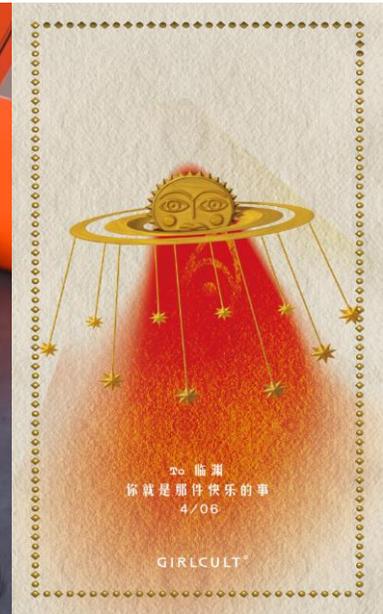
THEME 1 MENTAL VIBRANCY

Positive Engagement
注入正能量

Spreading optimistic and encouraging energy to boost resilience through reassurance and expectation for a better tomorrow

Characteristics:

- Predominance of color orange
- Protagonist objects symbolizing positivity and hope e.g., rainbow, smiley face, sun
- Rhyming and puns that combine brand name with positive attitude

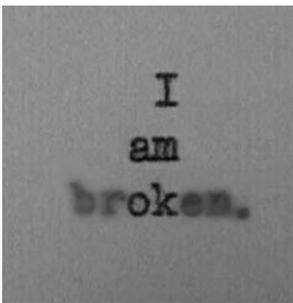




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解封了，然后呢？
为躺平鼓掌



02

**EVERYDAY
CELEBRATION**

庆祝平凡的日常



02

EVERYDAY CELEBRATION CONTEXT



Prolonged periods of lockdowns have changed the meaning of normality, the experience of everyday, and even altered the sense of time. The on-going crisis deprived elements of normal life that were once taken for granted. Simple and oversights moments and feelings suddenly became longed for, while everyday simple routines became the main source of activities.



Hot online topic (with billions of search results) about pandemic wasting 3 years of precious youth time



Records of everyday experiences take center stage in content and documentation of life during lockdown



Realization of the importance of basic and taken for granted needs such as sustenance

02

EVERYDAY CELEBRATION CULTURE

Emerging design and content pays tribute to the experience and aesthetics of the everyday. The now and the ordinary are re-appreciated, and prolonged immersions in them are seen under a different and more insightful light. Appreciating everyday little moments and rituals seen as instrumental to enjoying life itself and discovering its meaning. A meaning defined by humility, honesty, and down-to-earth simplicity.



Art creation from everyday objects, turning the ordinary into ingenious, uplifting and entertaining



Ordinary moments and occasions become celebrated, and their experience amplified



The design of everyday objects and moments acquires elevated importance leading towards lifestyles that are less pretentious, more real, warm, inclusive and affordable

Characteristics:

- Everyday material, objects and moments as protagonists and inspirations for design and content
- Objects act as symbols that convey simple human qualities e.g., bread for warmth, made up rings for love, remote control for entertainment
- Humble and simple tone of voice

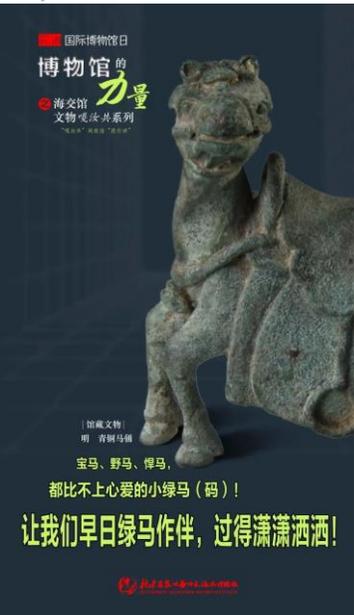




Emphasizing and enriching the importance and value of everyday situations and romanticizing their experience by injecting artistic undertones and associations

Characteristics:

- Classical art forms (painting, literature) representing, illustrating or acting as metaphors for everyday moments and experiences e.g., pandemic literature
- Art related celebrities as spokespersons
- Word play and puns between life and art e.g., green horse as a pun on health code

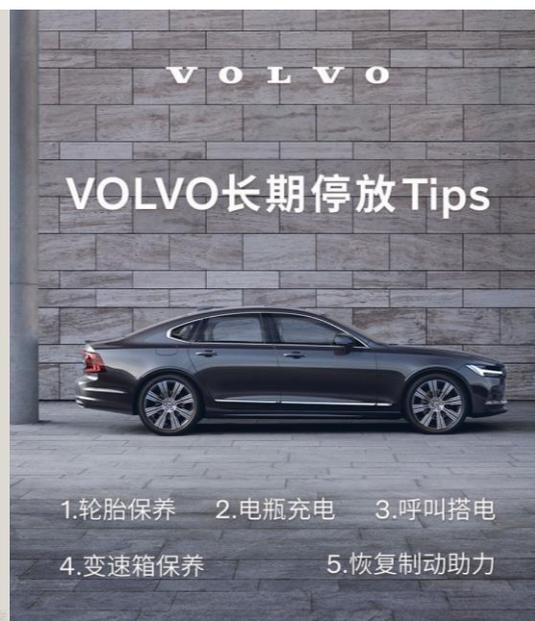
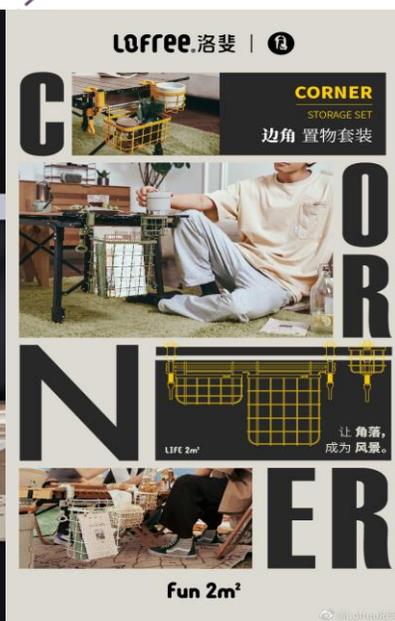




Delivering straightforward practical advise, services and offers that celebrate honesty and fairness as well as provide superior convenience

Characteristics:

- Content, services and innovation that highlight simple functionality and increased convenience e.g., offer lowest price directly, practical tips for emergency
- Honest and practical tone of voice
- Simple and/or handwritten typeface to show sincere and practical attitude



03

**CARING
HUMANISM**

人性的关怀



03

CARING HUMANISM CONTEXT

Pandemic and lockdowns produced prolonged periods of isolation and absence of connection between people, as well as with nature. This resulted in a threat towards human's innate social needs for bonding and experiencing outdoors (amplifying young generations' already problematic condition in these areas).



Art and graphic design content focusing on traumatic isolation and the fragility of the human spirit



Nostalgia and support for social gathering institutions that suffer the most

03

CARING HUMANISM CULTURE

The need for interpersonal and natural connecting experiences has significantly risen as aftermath. Resulting in an increase of compassion and selfless assistance as well as kindness and caring, injecting more humanism to society. Human spirit protection becomes a leading priority and ideology.



People creatively develop their own way to satisfy their need for fresh air, sunshine and socializing



Raise in acts of kindness between ordinary people, and heightened sense of animal care awareness



Highlighting open-air iconography and natural environments to emphasize the need and importance for intimate emotional bonding with nature and between people

Characteristics:

- Outdoor objects and natural environments (e.g. park bench, camping tent) as protagonists in content, design and retail
- Warm & low contrast colors
- Emotional and romantic tone of voice e.g. ‘Meet with mountain and water’

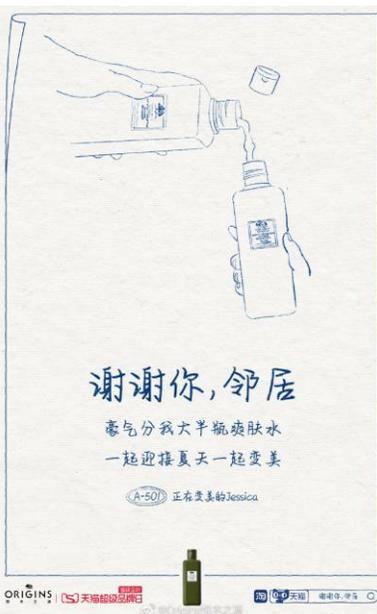
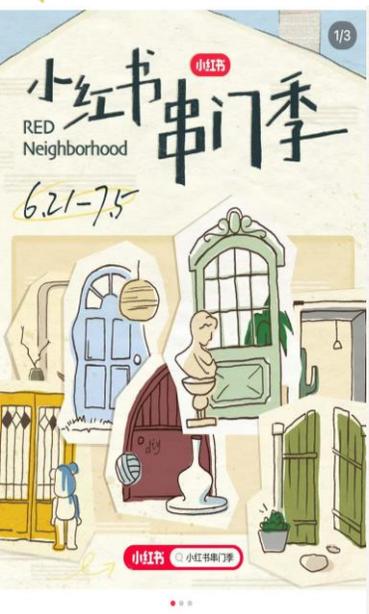




Rediscovering and re-appropriating traditional forms of collectivism by celebrating the return of neighborhood spirit, sense of solidarity and shared warmth

Characteristics:

- Neighborhood relevant objects and activities as protagonists e.g., side by side doors as symbol of neighbors' connections
- Symbolic gestures to highlight collective spirit e.g., people doing the same gestures
- Campaigns with collective efforts e.g., competitor brands joining forces to celebrate the return of normal life



2022年6月11日-6月12日
小红书 在上海联合
100+ 咖啡品牌

送上5万杯咖啡
对你说一句好久不见

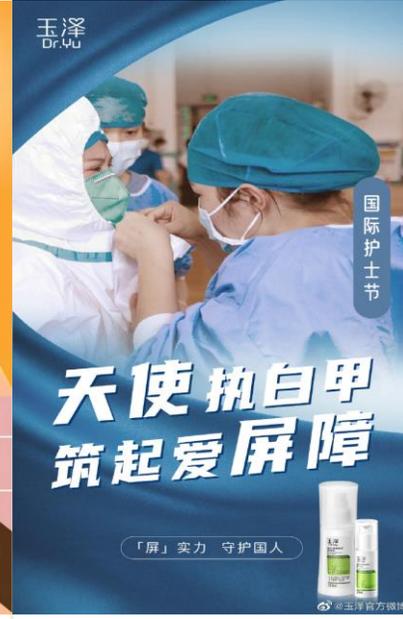
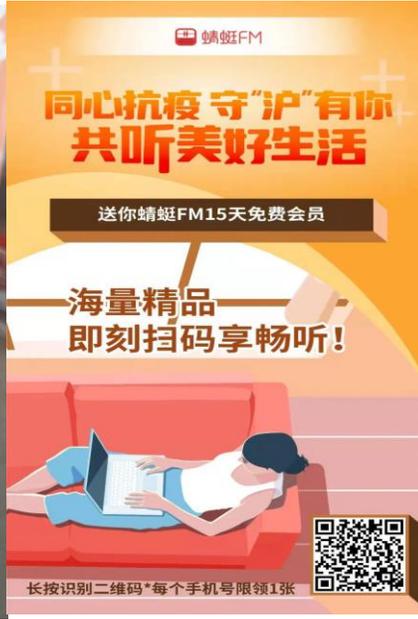
黄浦区 HUANG PU



Empowering and elevating social wellbeing through social purpose gestures that are humane, meaningful, caring and heartwarming

Characteristics:

- (Frequent and small) Social purpose activities / gestures that go above and beyond to provide different forms of help
- Free offers, products and services that highlight the caring nature of a brand
- Catchy language blending brand name/character with social gesture e.g., Hey Tea associated with joy through its Chinese name





04

DESIGN TREND

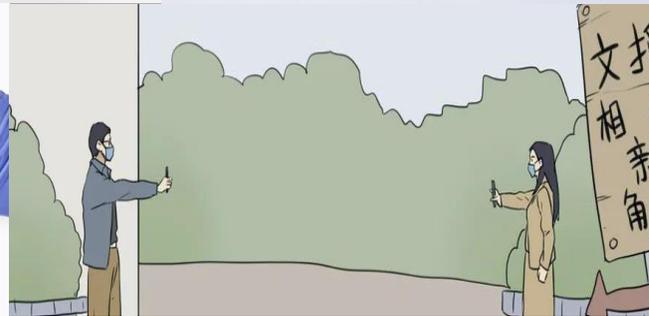
设计趋势



Daily interaction with and dependence on medical and scientific objects create a design trend inspired by them conveying reliability, efficacy, confidence, trust and assurance

Characteristics:

- Design inspired by pharmaceutical and scientific objects and graphics
- Predominance of white, silver, and soft pastel colors
- Clear lines, simple and basic compositions
- Text arrangement inspired by medicinal recipes and labels



KANTAR

Thank You

Panos Dimitropoulos

Senior Director and Practice Lead
– Cultural Intelligence and Future
Forecasting

Panos.Dimitropoulos@kantar.com

